

TUESDAY, JUNE 6, 2017

- 8:00 – 9:00 **CONFERENCE REGISTRATION & BREAKFAST**
Sponsored by: TD Securities
- 9:00 – 9:10 **WELCOME REMARKS**
Don D’Eramo, President, CASLA
Managing Director, Securities Finance, RBC Investor & Treasury Services
- 9:10 – 9:40 **WHAT’S NORMAL?**
Benjamin Tal, Managing Director & Deputy Chief Economist, CIBC
Benjamin will discuss the macro environment under Trump... a game changer or only a blip? Global macro forces and trade policies and where Canada fits in the environment – implications for markets and how to trade trump.
- 9:40 – 10:10 **SECURITIES LENDING UPDATE: A DATA-DRIVEN PERSPECTIVE**
Chris Benedict, Director, DataLend
- 10:10 – 10:55 **SECURITIES FINANCE – PANEL DISCUSSION**
Moderated by: Paul Larkin, Executive Director, CIBC World Markets
Rob Dias, Head of Collateral Management & Funding (Canada), Scotiabank
John Loynd, Director Equity Products, BMO Capital Markets
Chris Owens, Executive Director, Head of Bank Resource Management, North America, Morgan Stanley
Steve Novo, Head of Canadian Securities Finance Trading, State Street Bank
- 10:55 – 11:15 **COFFEE BREAK**
- 11:15 – 12:00 **REGULATORY – PANEL DISCUSSION**
Moderated by: Sumit Sharma, Vice President Equity Finance, TD Securities
Lesley Charkow, Senior Counsel, Royal Bank of Canada
Mike Mcauley, Managing Director, BNY Mellon Markets
Margaret Grottenthaler, Partner, Stikeman Elliott LLP
- 12:00 – 1:10 **LUNCH**
- 1:10 – 2:00 **MACRO VIEW OF US MARKETS, HIS THOUGHTS ON THE CANADIAN MARKETS**
FEATURED SPEAKER
Peter Schiff, Economist, Financial Broker/Dealer, Author, Frequent guest on national news, & Host of the Peter Schiff Show Podcast

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ALTERNATIVE INVESTMENTS – PANEL DISCUSSION

*Moderated by: **Michael Burns**, Partner, McMillan & Chair of AIMA Canada*

***Steve Banquier**, Managing Director, TD Prime Brokerage*

2:00 – 2:45

***Brian D'Costa**, Founding Partner & President, Algonquin Fund*

***Margaret Gunawan**, Managing Director - Head of Canada Legal & Compliance, BlackRock*

***Florence Narinie**, Head of Product, AGF Investments*

***Amit Prakash**, Managing Director, Alternative Investments & ETFs, BMO Global Asset Management*

2:45 – 3:00

COFFEE BREAK

INDUSTRY LEADERS – PANEL DISCUSSION

*Moderated by: **George Trapp**, Senior Vice President, Capital Markets, Northern Trust*

3:00 – 3:45

***Robert Chiuch**, Managing Director, Global Head of Equity and Fixed Income Finance, BNY Mellon*

***Don D'Eramo**, Managing Director, Securities Finance, RBC Investor & Treasury Services*

***Brendan Eccles**, Managing Director, Global Co-Head Securities Lending, Scotiabank*

***Gord Pearce**, Managing Director, RBC Capital Markets*

3:45 – 4:30

KEYNOTE SPEAKER

***Thurman Lee Thomas**, Pro Football Hall of Famer*

4:30 – 4:40

SUMMARY & CLOSING REMARKS

***Don D'Eramo**, President, CASLA*

Managing Director, Securities Finance, RBC Investor & Treasury Services

4:40 – 6:00

COCKTAILS

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