



# Agenda

Time	Topic	Presenter/Moderator	Panelists
8:00 - 9:00 a.m.	Registration & Breakfast		
9:00 - 9:10 a.m.	Welcome Remarks	Rob Ferguson, CIBC Mellon	
9:10 - 9:45 a.m.	Securities Lending Market Update	Tim Smith, FIS	
9:45 - 10:45 a.m.	Securities Finance Panel	Mary Jane Schuessler, RBC I&TS	George Barkas, CPPIB Pat Garvey, BNY Mellon Alexa Lemstra, EquiLend Charles Lesaux, RBC Capital Markets John Loynd, BMO Capital Markets
10:45 - 11:00 a.m.	Coffee Break		
11:00 - 12:00 p.m.	Tax / Regulatory Panel	Michael McAuley, BNY Mellon	Tamela Merriweather, Northern Trust Lesley Charkow, RBC I&TS Glenn Horner, State Street Robert Zekraus, Scotiabank
12:00 - 1:15 p.m.	Lunch		
1:15 - 2:00 p.m.	Keynote	Bruce Croxon, Digital Innovator <i>Former "Dragon" on Dragon's Den</i>	
2:00 - 3:00 p.m.	Hedge Fund Panel	Tony Venditti, BMO	John Stracquadanio, Scotia Capital Michael Burns, AIMA Mark Purdy, Arrow Capital Jamie Wise, BUZZ Indexes
3:00 - 3:15 p.m.	Coffee Break		
3:15 - 4:15 p.m.	Industry Leaders Panel	Jean-Paul Musicco, Trading Apps	Robert Chiuch, BNY Mellon Donato D'Eramo, RBC I&TS Fred Nadd-Aubert, Credit Suisse Yury Shmuylovich, National Bank
4:15 - 4:20 p.m.	Summary & Closing Remarks		
4:20 - 6:00 p.m.	Cocktails		

\* Agenda subject to change